THE STATE OF NEW HAMPSHIRE

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PUBLIC UTILITIES COMMISSION 21 S. Fruit Street, Suite 10 Concord, N.H. 03301-2429

March 3, 2011

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TDD Access: Relay NH 1-800-735-2964

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Re: DW 04-048, City of Nashua

Petition for Valuation

DW 11-026, City of Nashua, Pennichuck Corporation, Pennichuck Water Works, Inc.,

Pennichuck East Utility, Inc. and Pittsfield Aqueduct Company

Joint Petition for Approval to Acquire Stock of Pennichuck Corporation

Procedural Schedule

To the Parties:

On February 24, 2011, a duly noticed prehearing conference was held in the above referenced proceedings. Appearances at the prehearing conference were entered by representatives of the City of Nashua, Pennichuck Water Works, Inc., Merrimack Valley Regional Water District, Anheuser-Busch, the Town of Milford, the Town of Merrimack, Claire B. McHugh, Barbara Pressley, Fred Teeboom, the Office of the Consumer Advocate, and Commission Staff. Anheuser-Busch made its intention to intervene known in a letter to the Commission on March 2, 2011.

Following the prehearing conference, the parties and Staff met in a technical session and agreed upon the following schedule which was submitted to the Commission by letter from Staff dated February 28, 2011:

Data Requests from Staff and Intervenors, Set #1	03/25/11
Data Responses from Petitioners, Set #1	04/01/11
Data Requests from Staff and Intervenors, Set #2	04/22/11
Data Responses from Petitioners, Set #2	04/29/11
Technical Session	05/11/11 at 9:00 a.m.
Staff/Intervenor Testimony	06/10/11
Data Requests to Staff and Intervenors	06/17/11
Data Responses from Staff and Intervenors	07/01/11
Technical Session/Settlement Conference	07/07/11 at 9:00 a.m.
Rebuttal Testimony from Petitioners	07/14/11
File Settlement Agreement, if any	07/21/11
Hearing on the Merits	07/27-29/11 at 10:00 a.m.

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The Commission has determined that the proposed schedule is in the public interest and therefore has approved it. For administrative efficiency, the Commission has elected to issue this Secretarial Letter as its prehearing order in this proceeding.

Sincerely,

Debra A. Howland
Executive Director

cc: Docket File